

Locking-In Agreement

Date: _____

Registered Retirement Savings Plan No: _____

Annuitant's Name: _____

Annuitant's S.I.N.: _____

Name Of Receiving Institution: _____

Application having being received for a Registered Retirement Savings Plan, for funds being transferred to another Registered Retirement Savings Plan governed by Federal and / or Provincial Legislation, requiring that these funds to be only available in the form of a Deferred Life Annuity, or Death Benefit, the following conditions shall form part of the terms and conditions constituting the said Registered Retirement Savings Plan:

1. The application shall not have the right to deregister the Registered Retirement Savings Plan;
2. The application shall not have the right to deregister the Registered Retirement Savings Plan applied for which would result in its disqualification;
3. That the funds so transferred shall not be assigned or commuted, other than in the form of a death benefit.

Governing pension legislation applicable: (check one)

- Federal Pension Benefits Standards Act and Regulations]
- British Columbia Pension Benefits Standards Act and Regulations
- Alberta Employment Pension Plans Act and Regulations
- Saskatchewan Pension Benefits Act and Regulations
- Manitoba Pension Benefits Act and Regulations
- Ontario Pension Benefits Act and Regulations
- Quebec Supplemental Pension Plans Act and Regulations
- New Brunswick Pension Benefits and Regulations
- Nova Scotia Pension Benefits and Regulations
- P.E.I. Pension Benefits Act and Regulations
- Newfoundland Pension Benefits Act and Regulations

Signature of Officer

Name of Carrier