Personal Financial Website

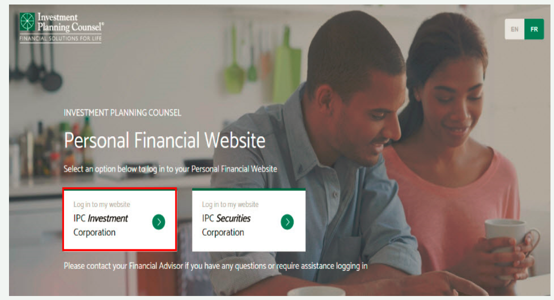
CLIENT REGISTRATION GUIDE

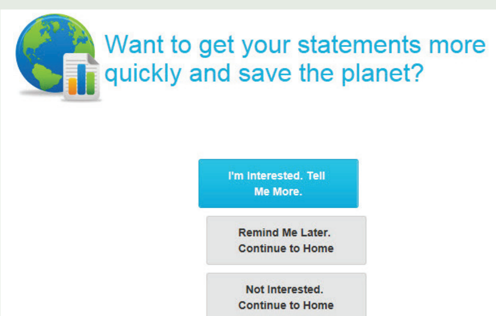
Your **Personal Financial Website**, is a unique web-based concept that allows you to track your investments, view your IPC quarterly statements and Fund Fact documents electronically, and more. This tool can truly help you and your family to live your dream by keeping you updated on your wealth management strategy.

HOW TO REGISTER:

1. Visit the IPC client website provided by your Advisor. At the log-in screen, click the bottom-left option for **IPC Investment Corporation**.
2. During registration, you will be asked for:
   - **Invitation Code** which is **Welcome** (case sensitive).
   - **Account Identification** is your Plan ID.

   (***Note:*** your Plan ID can be found on your IPC statement).





ENROLL FOR eDELIVERY TO RECEIVE PAPERLESS STATEMENTS!

IMPORTANT: When you enroll, will receive a confirmation email. Click the link within the email to validate your email address. This step ***must be completed*** in order to successfully enroll for eDelivery.

Access the **Documents** tab to download and view your statements (you will receive email notifications when it is available).

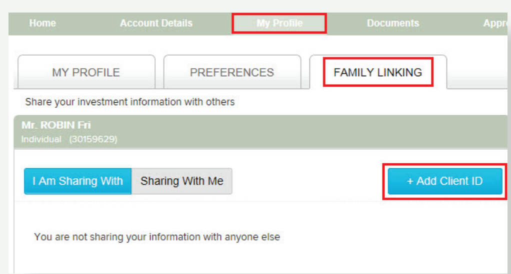
*Family linking allows to share your account information with family members who have the **same Advisor**.*

WHAT YOU NEED:

The **Client ID** and **Last Name** of the person with whom you wish to share your account information.

HOW TO SHARE:

1. In your Personal Financial Website, select the **My Profile** tab and the **Family Linking** tab.
2. Click **Add Client ID** to input the **Client ID** and **Last Name** with whom you are sharing. Check **I agree** and click **Validate**. You have the option to edit the sharing list and stop sharing at any time.



For more information, please contact your Advisor.

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