

Personal Financial Website

CLIENT REGISTRATION GUIDE

The **Personal Financial Website**, known as **My Portfolio+**, has been designed with a user-friendly interface, which gives you the ability to easily access account information and quotes.

HOW TO REGISTER:

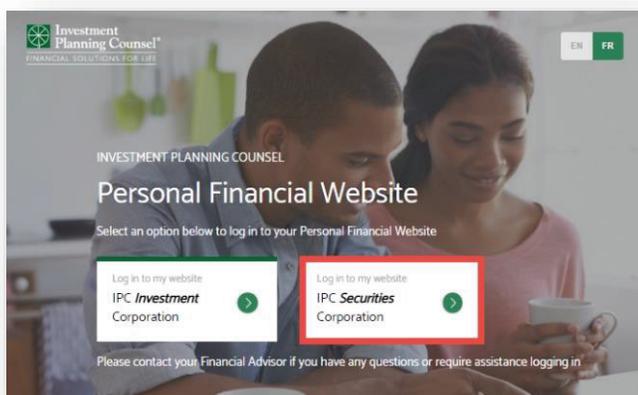
Visit:

<https://myportfolioplus.ca/ipcc/login>

As part of registration, you will need to provide:

- 6-character Client ID (located on statement)
- Email
- First and last name
- SIN
- DOB

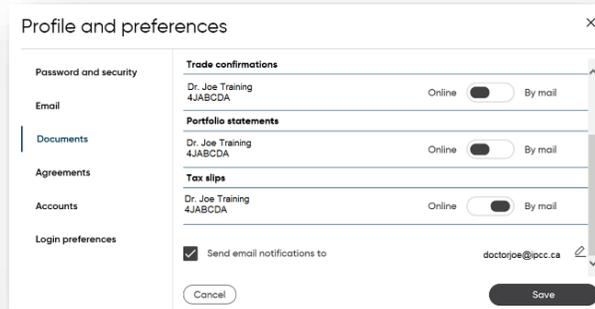
For online support,
please call
1-855-844-0172
Monday to Friday
8AM - 8PM ET



ACCESS STATEMENTS ONLINE!

Click on the 'Profile' tab and go to 'Documents' to easily change the delivery method of your documents:

1. Account statements
2. Trade confirmations
3. Tax receipts



Contact our Team, or the Fund Company directly regarding tax receipts issued by the Fund Company.

LINK HOUSEHOLD ACCOUNTS

To protect your personal privacy, you can only see accounts under your own name. If you would like to link accounts with other members of your household, or other owned non-personal accounts, please contact our Team.

For more information, please contact our Team.